**INTEREST RATES MARKET NOTICE**

**Date: 10 June 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK GROUP LIMITED – “NGL09”)**

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 18 June 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NGL09

**Nominal Issued** R 2,500,000,000.00

**Issue Price** 100%

**Coupon 6.033**% (3 Month JIBAR as at 14 June 2021 of 3.683% plus 235 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 June 2031

**Books Close Date** 14 March, 14 June, 14 September, 14 December

**Interest Payment Date(s)** 19 March, 19 June, 19 September, 19 December

**Last Day to Register** By 17:00 on13 March, 13 June, 13 September, 13 December

**Issue Date** 18 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 18 June 2021

**First Interest Payment Date** 19 September 2021

**Call / Step Up Date** 19 June 2026

**ISIN No.** ZAG000177007

**Additional Information** Subordinate, Unsecured, Second Tier - Under DMTN

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NGL09%20PricingSupplement18062021.pdf>’

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB +27 0102348705

Corporate Actions JSE +27 115207000